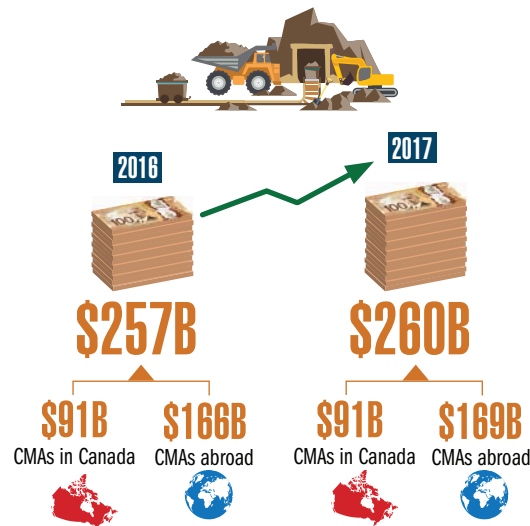




# Canadian Mining Assets

## Total value of CMAs



## Global presence

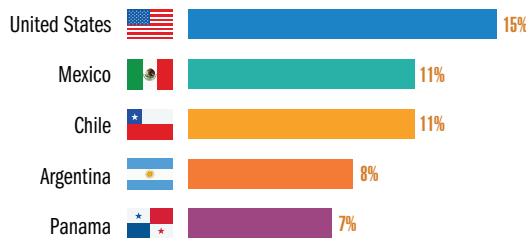
### 100 countries

Canadian companies operate mines and explore for minerals and metals in over 100 countries.



### Top 5 countries

Top countries where Canadian companies are present abroad:



Canada is home to almost half of the world's publicly listed mining and exploration companies, which are active across the globe.

**\$260B** In 2017, Canadian exploration and mining companies had mining assets worth \$260 billion.

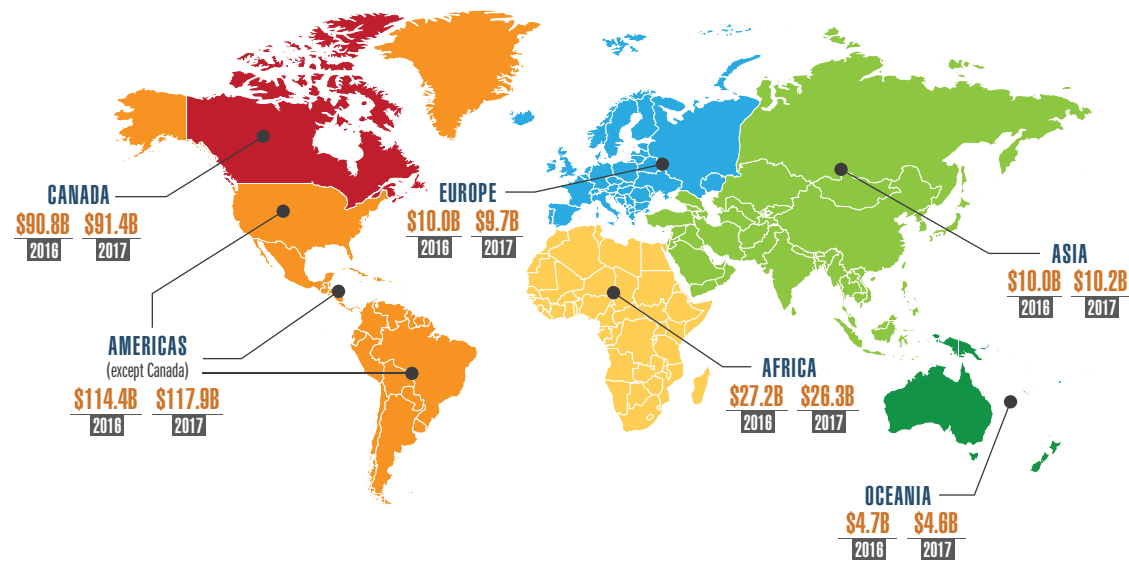
**\$169B** Almost 700 companies had Canadian mining assets (CMA) abroad worth \$169 billion.

**1,364** Canadian companies active in Canada and abroad



## Canadian mining assets by region

(\$ billions)



Values for 2017 are preliminary.

Values are those reported in financial reports, for the accounting period nearest to December 31, 2017, for public companies that have headquarters in Canada and are not under foreign control. Mining assets, in this context, reflect non-current assets, including mineral properties, deferred mineral exploration expenses, royalties, investments in non-Canadian mining companies and other non-current assets related to mining that can be reconciled to a geographic location.

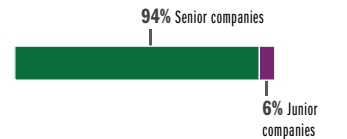
Junior companies are companies without operating revenues originating from mineral production or other business segments. All other companies are considered to be senior companies.

For more information on the Canadian mining industry, visit the Minerals and Metals Facts website at <https://www.nrncan.gc.ca/mining-materials/facts/20507>

## Junior and senior companies

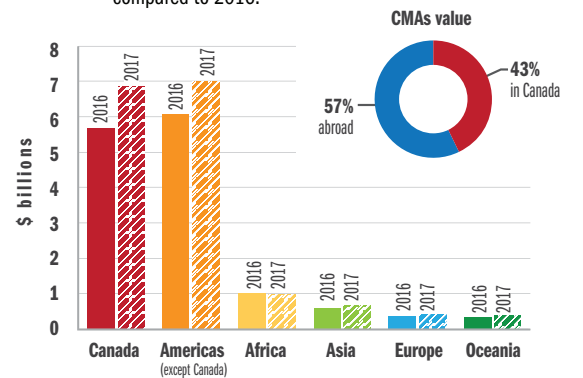
2017

### Total value of CMAs



### Junior companies

**\$16B** Junior companies had CMAs of \$16 billion, up 17% compared to 2016.



### Senior companies

**\$244B** The total value of CMAs held by senior companies remained unchanged compared to 2016 at \$244 billion.

