

Government Gouvernement of Canada du Canada



Extractive Sector Transparency Measures Act NRCan eServices Portal User Guide



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Introduction

Natural Resources Canada (NRCan) has developed a new tool to facilitate the reporting process for extractive businesses under the <u>Extractive Sector Transparency Measures Act</u> (the Act). Through <u>Sign-In</u> <u>Partners</u> or using a Government of Canada Key (GCKey), the <u>NRCan eServices Portal</u> provides a secure web environment to enrol Entities, submit an ESTMA report and update Entities' contact information.

To access the NRCan eServices Portal, individuals authorized to conduct ESTMA-related activities for the Entity must create a personal account. Once a personal account is created and access to the Entity has been granted by NRCan, the individual will be able to provide ESTMA-related information to NRCan on behalf of the Entity.

This User Guide has been prepared to help users navigate through the NRCan eServices Portal. If you have any questions related to the use of the NRCan eServices Portal not addressed in the instructions or the <u>Help and Frequently Asked Questions</u> located at the end of this guide, please contact NRCan by email at <u>NRCan.ESTMA_Reports_RAPports_LMTSE.RNCan@canada.ca</u>.

Accessing the eServices Portal with a Sign-in Partner

The <u>Sign-In Partners</u> are private-sector companies and organizations that have partnered with SecureKey Technologies to enable their customers to use their online credentials (e.g., card numbers or user names and passwords) to access Government of Canada services.

When you use a Sign-In Partner, <u>none of your banking or personally-identifiable information is</u> <u>communicated to the government service you are accessing</u> and the Government of Canada does not know which Sign-In Partner you have used. Similarly, no information about the government service being accessed by the user will be shared with the user's Sign-In Partner.

Natural Resources Canada		Canadä
Access NRCan eServices Portal		
Choose a secure sign-in method:		
Use a Sign-In Partner		Resources
 Continue to Sign-In Partner Use the same sign in information you use for other online services (e.g. online banking). None of your information (e.g. financial, banking) will be shared with Natural Resources Canada. Your Sign-In Partner will not know which government service you are using. You will temporarily leave the Natural Resources Canada website to use your Sign-In Partner. View the full list of Sign-In Partners 	Designed and Group Designed a fity work. Market Scotlabank* Designed as Designed as Design	Frequently Asked Questions (FAQs) Full List of Sign-In Partners Terms of Use
View the run list of Sign-III Partners		
Sign-in with or Register for a GCKey user ID and password		
 Sign-in with a GCKey user ID and password if you do not use one of the Sign-In I Register for a GCKey user ID and password if you do not have one. 	Partners.	

To login with a Sign-in Partner:

- From the <u>NRCan eServices Portal</u>, select the "Continue to Sign-in Partner" button. You will be routed to the SecureKey Concierge service where you will be able to select your <u>Sign-in</u> <u>Partner</u> and log in.
- 2. Select your Sign-in Partner and enter your client card/username and password.
- 3. You will be routed to the 'Terms and Conditions of Use and Privacy Notice', select "Accept and Continue".
- 4. You will be redirected to the NRCan eServices Portal to register your NRCan eServices Account. See <u>Registering your NRCan eServices Account</u> for instructions.

Government Gouvernement of Canada du Canada		Canada.ca Services Departments França
Natural Resources Ca	nada	Canad
<u>RCan</u> → <u>eServices</u> → Home		
Account Registrat	ion	Sign Ou
Account Information		
	• Notes Fill out the information below in order to create a new NRCan es Online Services. You will have to confirm your email address in	
* First Name (required)		
* Last Name (required)		
* Email (required)		
* Email Confirmation (required)		
* Time Zone (required)	Select a timezone	
* Preferred Language (required)	English	
	Submit	
		Date modified: 2018-01-
erms and Conditions Transparency		DEBUG1 R3 DEV-TEST

Accessing the eServices Portal with a GCKey

The GCKey is a unique electronic credential (user name and password) that allows you to communicate securely with online government services. The Government of Canada, as the service provider, issues these credentials to individuals so they can access government online services.

If you have a GCKey, sign-in by entering your username and password in the appropriate fields. If you do not yet have a GCKey, or if you wish to create a new one for the sole purpose of reporting under the ESTMA, follow the four-step process below to get one, beginning by clicking 'Sign Up.'

Government	Gouvernement		<u>Français</u>
of Canada	du Canada Frequently Asked Questions (FAQ)		Help
Dennuons	Frequentity Asked Questions (FAQ)		нер
Home → Sign In / Sign Up			
Welcome to GCI	(ev		
Sign In		Simple Secure	Access
Username: (required)		A simple way to securely a	
Username		Government of Canada onl	ine services.
Password: (required)		One username. One password.	
Password			
Forgot your password?		Sign Up	
	Sign In Clear All	Your GCKey can be used to Government of Canada onl	
		Services.	
Please	select Exit to leave the GCKey service and return to the Government	of Canada online service.	
	Exit		
Date modified: 2015-11-15			

- 1. Read and accept the Terms and Conditions of Use. Click 'I accept' to continue.
- 2. Create a username using the username checklist criteria.
- 3. Create a password that aligns with the password checklist. Once you have entered and confirmed your password, select 'Continue.'
- 4. Create your recovery questions, answers and hints in case you lose your password.
- 5. Read and accept the NRCan eServices Portal Terms and Conditions of Use.
- 6. You will be prompted to register your NRCan eServices Account.

Registering your NRCan eServices Account

Once you have signed in using one of sign-in methods, you will be redirected to NRCan eServices Portal's landing page. If this is the first time you are using NRCan's eServices Portal, you will be asked to register your NRCan eServices account.

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	nada -	Carlaci
RCan → <u>eServices</u> → Home		
Account Registrat	ion	Sign Ou
Account Information		
	• Notes	
	Fill out the information below in order to create a new NRCar Online Services. You will have to confirm your email address	
* First Name (required)		
* Last Name (required)		
* Email (required)		
* Email Confirmation (required)		
* Time Zone (required)	Select a timezone	
* Preferred Language (required)	English	
	Submit	
		Date modified: 2018-01-
		DEBUG1 R3 DEV-TEST

- 1. To register your account, please enter your personal details into the required fields and click 'Submit' when complete.
- 2. NRCan will send a confirmation code to the e-mail address provided.

Government Gouvernement of Canada du Canada	Canada.ca Services Departments Français
Natural Resources Canada	Canadă
<u>NRCan</u> → <u>eServices</u> → Home	
Email Address Verification	Sign Out
An email was sent to nickolas.boucher@canada.ca. Please provide the confirmation code supplied in the	he e-mail within 24 hours to complete your registration.
* Confirmation Code: <i>(required)</i> Submit	
Resend the Confirmation Code	
Correct your email	
	Date modified: 2018-01-26 DEBUG1 R3 DEV-TEST
Terms and Conditions Transparency	

- 3. You will have 24 hours to provide the confirmation code and complete your registration.
- 4. Once you submit the confirmation code, you will activate your NRCan eServices account.
- 5. Click 'Continue' to continue to the NRCan eServices homepage and select 'ESTMA' from the options on the left.

Government Gouvernement of Canada du Canada	Canac	da.ca Services Departments Français
Natural Resources	Canada	Canadä
<u>NRCan</u> → <u>eServices</u> → Home		
My Account	NRCan eServices	NB817289 Sign Out
Home Manage My Account	Welcome to the NRCan eServices Portal. You will find a list of all available e shortcuts to any eServices to which you are already enroled below.	Services in the left hand menu, as well as
Explosives Services	Your Account Number is: NB817289	
INTEGRO ESTMA Stand-Alone Test	You have not enroled yet into any eServices.	
Help Desk & FAQs		
Terms and Conditions Transparen		Date modified: 2018-01-26 DEBUG1 R3 DEV-TËST

Enrolling a New Entity

If you have <u>not</u> previously enrolled an Entity, you will need to do so before accessing ESTMA-related services through the eServices Portal. Note that Entities who have previously enrolled with NRCan prior to the launch of the eServices Portal are not required to enroll again. This step is only required for Entities that have not previously enrolled with NRCan, as it replaces the previous practice of having Entities submit an ESTMA Contact Form for enrolment purposes. Previously enrolled entities may continue to the <u>Requesting</u> <u>Access to a previously Enrolled Entity</u> of this document.

	Government Gouvernement of Canada du Canada		Canada.ca Services Departments Français
2	Natural Resources	Canada	Canadä
	<u>NRCan</u> → <u>eServices</u> → <u>ESTMA</u> → Ho	me	
	Menu	ESTMA Home Page	NB817289 Sign Out
	Home ESTMA Home Help and FAQ	Enrol Entity Request Access to Entity	
		. 	Date modified: 2018-01-26 DEBUG1 R3 DEV-TEST
	Terms and Conditions Transparent	у 📕	

- 1. The first step to enrolling an Entity is to provide their legal name, Canada Revenue Agency business number (if applicable), fiscal year start- and end-dates and business address.
- Next, designate a Primary Contact and provide their business address and contact information. This person will be ESTMA's primary point of contact should the program need to contact the Entity.
- 3. You must also designate an Alternate Contact and provide their business address.
- 4. Lastly, you must provide the telephone number of the eServices Portal User.
- 5. Once you have submitted the Entity's details and the contact information for the Primary and Alternate contact persons, you will be prompted to review the information.

- 6. Select 'Submit' to continue, or select 'Back' to edit the provided details.
- Once you have submitted the Entity's details for enrolment, you will receive a notification that NRCan will review your submission. Once approved, you will receive by email a confirmation of enrolment as well as your ESTMA ID number. Note that ESTMA ID numbers will normally be processed within 3-5 business days. If your request is urgent, please let NRCan know at <u>NRCan.ESTMA_Reports-Rapports_LMTSE.RNCan@canada.ca</u>.
- 8. Once your submission has been reviewed and accepted, the Entity (or Entities) you have enrolled will appear on the ESTMA Home Page.

<u>NRCan</u> → <u>eServices</u> → <u>ESTMA</u> → H	lome	
Menu	ESTMA Home Page	RT843104 Sign Out
Home	Entities	
ESTMA Home		
Help and FAQ	Entities RubyTown Inc. Select	
	Enrol Entity Request Access to Entity	

- 9. Choose an Entity and click 'Select' to access the Entity's Home Page. From the Entity Home Page, you can:
 - Update or amend the Entity's contact information
 - Manage eServices Portal Users (i.e. add, edit or remove)
 - Submit an ESTMA report
 - Update your eServices Portal User profile

RCan → eServices → ESTMA	A + Home	
Menu	Entity Home Page	NB617834 Sig
Home	Entity Info	
ESTMA Home Help and FAQ	SUITE 250 - 1075 WEST GEORGIA STREET Vancouver, British Columbia, Entity ID: E000001	Amend Entity Contact Information Manage ePortal Users Submit ESTMA Report
	Eportal User	
	Name: Nickolas boucher Email: nibouc@canada.ca Phone:	Update Profile

Requesting Access to a Previously Enrolled Entity

If you have previously enrolled one or several Entities with NRCan and have their ESTMA ID numbers, you can request access to those Entities through the eServices Portal.

Government Gouvernement of Canada du Canada		Canada.ca Services Departments Français
Natural Resources		Canadă
NRCan → <u>eServices</u> → <u>ESTMA</u> → H	ome	
Menu	ESTMA Home Page	NB817289 Sign Out
Home		
ESTMA Home	Fourt Forth	
Help and FAQ	Enrol Entity Request Access to Entity	
	بغن	Date modified: 2018-01-26 DEBUG1 R3 DEV-TEST
Terms and Conditions Transparen	cy 😽	

- 1. For each Entity, fill out the required fields, including the ESTMA ID number of the Entity you are accessing, and click 'Submit.'
- 2. Once you submit a request to success, it will be reviewed by NRCan. Users are typically given access to an Entity within 3-5 business days. If your request is urgent, please let NRCan know at <u>NRCan.ESTMA_Reports_RApports_LMTSE.RNCan@canada.ca</u>.
- 3. Once you have enrolled or gained access to one or several Entities, they will be listed on the ESTMA Home Page below.

<u>NRCan</u> → <u>eServices</u> → <u>ESTM</u>	IA → Home	
Menu	ESTMA Home Page	RT843104 Sign Out
Home	Entities	
ESTMA Home		
Help and FAQ	Entities RubyTown Inc. Select	
	Enrol Entity Request Access to Entity	

- 4. Choose an Entity and click 'Select' to access the Entity's Home Page. From the Entity Home Page, you can:
 - Update or amend the Entity's contact information
 - Manage eServices Portal Users (i.e., add, edit or remove)
 - Submit an ESTMA report
 - Update your eServices Portal User profile

	Government Gouvernement of Canada du Canada		Canada.ca Services Departments Français
	Natural Resources	Canada	Canadä
	<u>NRCan</u> → <u>eServices</u> → <u>ESTMA</u> → H	ome	
	Menu	Entity Home Page	NB617834 Sign Out
	Home	Entity Info	
	ESTMA Home Help and FAQ	SUITE 250 - 1075 WEST GEORGIA STREET Vancouver, British Columbia, Entity ID: E000001	Amend Entity Contact Information Manage ePortal Users Submit ESTMA Report
		Eportal User	
		Name: Nickolas boucher Email: nibouc@canada.ca Phone:	Update Profile
		Back to ESTMA Home Page	Date modified: 2018-01-26
			DEBUGI R3 DEV-TEST
_	Terms and Conditions Transparer	icy	

Submitting an ESTMA Report

Government Gouvernement of Canada du Canada		Canada.ca Services Departments Français
Natural Resources (Canada	Canadä
<u>NRCan</u> → <u>eServices</u> → <u>ESTMA</u> → Hor	me	
Menu	Entity Home Page	NB617834 Sign Out
Home	Entity Info	
ESTMA Home Help and FAQ	SUITE 250 - 1075 WEST GEORGIA STREET Vancouver, British Columbia, Entity ID: E000001	Amend Entity Contact Information Manage ePortal Users Submit ESTMA Report
	Eportal User	
	Name: Nickolas boucher Email: nibouc@canada.ca Phone:	Update Profile
	Back to ESTMA Home Page	Date modified: 2018-01-26
		DEBUG1 R3 DEV-TEST
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To submit an ESTMA Report, click on 'Submit ESTMA Report' from the menu located on the right.

lenu	Submit ESTMA Report	MG874465 Sign C
Home	Please refer to the ESTMA Validation Checklist prior to submitting you minimum standard for acceptance by NRCan.	ur report in order to ensure that it meets the
ESTMA Home	· · ·	
Help and FAQ	Report Info	
	Notes	
	provide a link to its stand-alone ESTMA cover provide in this box (E.g., the jurisdiction and ju on amendments that were made to an amend shortened financial year, etc.).	A report. For a substituted ESTMA report, you must also page. Additional details on the ESTMA report must also be irisdiction's deadline in situations of substituted reports; detail ed report; reasoning and key dates for reports covering a
	*ESTMA Report Browse (required) Supporting Files	
	File	
	Browse	Remove File
		Add File

1. First, use the 'Notes' box to provide the link(s) to the ESTMA report.

For a substituted ESTMA report, you must also provide a link to its stand-alone ESTMA cover page. Additional details on the ESTMA report must also be provided in this box (e.g., the jurisdiction and jurisdiction's deadline in situations of substituted reports; details on amendments that were made to an amended report; reasoning and key dates for reports covering a shortened financial year, etc.)

- 2. Upload your report by browsing and selecting the proper file from your computer. Click 'Add File' once you have selected the correct file.
- 3. If applicable, browse and upload supporting files such as auditor's reports. Click 'Add File' once you have selected the correct file.
- 4. Finally, click on 'Submit ESTMA Report' once your report and supporting files have been selected. NRCan will review the report against the <u>Report Validation Checklist</u> and contact the Entity if changes or clarifications are required.

Updating an Entity's Contact Information

You can amend or update an Entity's contact information (e.g., legal name, business address, primary and/or alternate contact) from the Entity's Home Page.

If an Entity's legal name changes at any point in time, you must provide to NRCan by email a Certificate of Name Change or any legal document supporting the name change. The documents must be sent at this address: <u>NRCan.ESTMA_Reports-Rapports_LMTSE.RNCan@canada.ca</u>.

Government Gouvernement of Canada du Canada		Canada.ca Services Departments Français
Natural Resources C	anada	Canadä
<u>NRCan</u> → <u>eServices</u> → <u>ESTMA</u> → Home	3	
Menu	Entity Home Page	NB617834 Sign Out
Home	Entity Info	
ESTMA Home Help and FAQ	SUITE 250 - 1075 WEST GEORGIA STREET Vancouver, British Columbia, Entity ID: E000001	Amend Entity Contact Information
		Manage ePortal Users
		Submit ESTMA Report
	Eportal User	
	Name: Nickolas boucher	Update Profile
	Email: nibouc@canada.ca Phone:	
	Back to ESTMA Home Page	
		Date modified: 2018-01-26
Terre and Conditions Terr	¥	DEBUGI NJ DEV-TEST
Terms and Conditions Transparency	STREET Vancouver, British Columbia, Entity ID: E000001 Eportal User Name: Nickolas boucher Email: nibouc@canada.ca	Submit ESTMA Report Update Profile

Managing eServices Portal Users

Only authorized users may access the eServices Portal and make changes to Entity and contact information, and submit ESTMA reports. From the Entity Home Page, you can manage eServices Portal Users by adding, updating or removing authorized users.

All new eServices Portal Users must have their own GCKey account number (see <u>Registering for a</u> <u>GCKey</u>). There are two types of users with different levels of authority. While all users may access and amend Entity information and submit reports, only "Principal Users" are authorized to add, update or remove other users for an Entity.

	Government Gouvernement of Canada du Canada		Canada.ca Services Departments Français	
	Natural Resources (Canadă		
	<u>NRCan</u> → <u>eServices</u> → <u>ESTMA</u> → Hon	ne		
	Menu Home	Entity Home Page	NB617834 Sign Out	
	ESTMA Home Help and FAQ			
		SUITE 250 - 1075 WEST GEORGIA	Amend Entity Contact Information	
		STREET Vancouver, British Columbia,	Manage ePortal Users	
		Entity ID: E000001	Submit ESTMA Report	

To Add / Update an eServices Portal User:

	Government Gouvernement du Canada Canada Canada Canada ca					Services Departments Français	
	Natural Resources Canada				Canadä		
	<u>NRCan</u> → <u>eServices</u> → <u>ESTMA</u> → Horr	le					
-	Menu	Manage Members			BL272168 Sign Out		
	ESTMA Home	GCKey Account Number	First Name	Last Name	Principal User		
	Help and FAQ	JD315911	John	Diamond	YesNo	Update Remove	
		Add Back to Re	porting Entity Pa	age			
						Date modified: 2018-05-07	
	Terms and Conditions Transparency	,					

1. From the "Manage Members" page, select "Update" or "Add".

2. Add or update the user's information as required (GCKey account number, name, email address & phone number).

			and the second se	
<u>NRCan</u> → <u>eServices</u> → <u>ESTMA</u> → Home				
	Add Eportal User			BL426367 Sign Out
Menu	* GCKey Account			
Home	Number (required)			
ESTMA Home	* First Name (required)			
Help and FAQ	* Last Name (required)			
	* Email <i>(required)</i>			
	* Phone (required)			
	Ext.			
	Principal User	O Yes	<i>₽</i>	
		No		
	Back Submit			

3. Once you submit the request, you will be notified that NRCan will review your eServices Portal User request. The change will take effect once NRCan has approved the request.

To Remove an eServices Portal User:

	Government Gouvernement of Canada du Canada				Canada.ca S	Services Departments Fran	çais
	Natural Resources C	Canada				Canac	lä
	<u>NRCan</u> → <u>eServices</u> → <u>ESTMA</u> → Hom	e					
	Menu	Manage Members				BL272168 Sign Out	
	Home						
	ESTMA Home	GCKey Account Number	First Name	Last Name	Principal User		
	Help and FAQ	JD315911	John	Diamond	YesNo	Update Remove	
		Add Back to Re	porting Entity Pa	ge			
						Date modified: 2018-05	5-07
1	Terms and Conditions Transparency						

- 1. From the "Manage Members" page, select "Remove". A pop-up window asking you to confirm will appear, click "OK".
- 2. Once you submit the request, you will be notified that NRCan will review your eServices Portal User request. The change will take effect once NRCan has approved the request.

Managing My Account

NRCan eServices Portal Users can modify their account information by selecting "Manage My Account". A Principal User can also modify their account information on their behalf. See <u>Managing eServices Portal</u> <u>Users</u> for more information.

NRCan eServices Portal Users can also cancel their eServices Portal Account; however, their GCKey login credentials will remain valid.

Government Gouvernement of Canada du Canada			Canada.ca Services	Departments Français
Natural Resources	Canada	*		Canadä
<u>NRCan</u> → <u>eServices</u> → Manage My A	ccount			
My Account	Manage My A	Account		NB617834 Sign Out
Home	* First Name (required)	Nickolas		
Manage My Account	* Last Name (required)	Boucher		
Explosives Services				
INTEGRO				
ESTMA	* Email (required)	Nibouc@canada.ca		
Help Desk & FAQs	Email Confirmation			
	* Time Zone (required)	[-05:00] Eastern Standard Time	~	
	* Preferred Language (required)	English		
		Update Cancel Cancel My	Account	

Help and Frequently Asked Questions

What is the purpose of the NRCan eServices Portal?

<u>NRCan's Electronic Portal for eServices</u> (NRCan eServices Portal) has been created to provide Entities with a secure web environment to undertake ESTMA-related activities, including enrolling a business, submitting annual ESTMA reports and updating business contact information.

Is use of the NRCan eServices Portal mandatory to enrol and submit ESTMA reports?

Yes. The <u>Technical Reporting Specifications</u> provide the required form and manner of reporting under the ESTMA, including how to enrol with NRCan, how to complete the reporting template, and other reporting requirements. The revised Specifications, which come into effect **November 1, 2018**, reflect the mandatory use of the NRCan eServices Portal.

Is my information secure?

Yes. The information entered into the NRCan eServices Portal is stored in accordance with the requirements of the Government of Canada for the security of personal information. The eServices Portal requires the use of secure login credentials. Only individuals with the proper credentials and authorized NRCan personnel can access the information. The information you provide is collected under the authority of the *Extractive Sector Transparency Measures Act* and is protected under the *Federal Privacy Act*.

Who can create an account?

Any individual can be associated with an Entity. Each individual user must create a personal NRCan eServices Portal account and, once access is granted, will be able to conduct activities such as enrolments, submission of reports/other documents and updates to business contact information.

Can users who are not an Entity's Primary or Alternate Contact still access the eServices Portal?

Yes. An Entity can authorize Users to use the eServices Portal even if they are not an Entity's Primary or Alternate Contact.

How many eServices Portal Users can be associated with an Entity?

There is no limit to the number of eServices Portal Users that an Entity can authorize.

What if an eServices Portal User is no longer employed by an Entity, can they still access the Entity's account?

Yes. For this reason, NRCan encourages Entities to have more than one Principal User and to revoke access of eServices Portal Users no longer authorized to act on their behalf for the purposes of the ESTMA. Please see <u>Managing eServices Portal Users</u> for information on the roles of a Principal User and instructions on how to revoke access of an eServices Portal User.

What is a CRA Business Number?

A CRA business number is a unique nine-digit number that the Canada Revenue Agency has assigned to a business or an organization for tax matters related to business in Canada.

What type of documents and formats can be uploaded to the portal?

Entities can submit their ESTMA reports, substituted report ESTMA cover pages, top-up or add-on reports, Certificate of Name Change or any other supporting documentation via the ESTMA eServices portal. Commonly supported document formats such as Word, Excel, PDF, etc. can be uploaded for supporting documentation. However, while Entities may convert and publish their ESTMA reports online in machine-readable PDF format, only ESTMA reports in Excel format will be accepted via the ESTMA eServices Portal for in accordance with the Technical Reporting Specifications.

What if I can't complete the enrolment process in one session?

The enrolment process can be completed quickly. In the event that you need to close your session early, the information will not be saved until you hit the "Submit" button.

What if an entity made no reportable payments in a given reporting period?

Reporting Entities that do not make any reportable payments within a financial year should not publish a report via the eServices Portal. Instead, Reporting Entities should notify NRCan <u>by e-mail</u> within 150 days following the end of their financial year that no report will be submitted for that year.

What if I am experiencing technical problems with the system?

Please contact the Help Desk at 1-877-842-5604 for help with technical problems.

What if I have questions on the enrolment or reporting process?

If you have questions on enrolment and/or the reporting process and requirements, please send an email to <u>NRCan.ESTMA_Reports-Rapports_LMTSE.RNCan@canada.ca</u>. If you wish to communicate with an agent by phone, please state so in your email and you will be contacted in a timely manner.