

Nuclear in Canada

NUCLEAR ENERGY A KEY PART OF CANADA'S CLIMATE STRATEGY AND A DRIVER FOR CLEAN GROWTH

- Nuclear electricity in Canada displaces about **50 million tonnes of GHG emissions** annually
- Electricity from Canadian uranium offsets more than **300 million tonnes of GHG emissions** worldwide

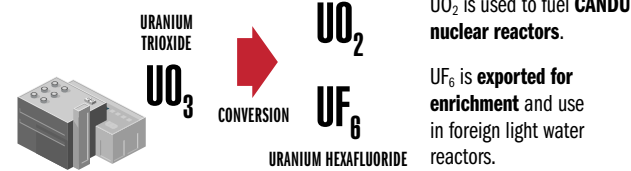
Legend:

- Uranium Mining & Milling
- Uranium Processing - Refining, Conversion, and Fuel Fabrication
- Nuclear Power Generation and Nuclear Science & Technology
- Waste Management & Long-term Management
- Shutdown or Decommissioned Sites
- ▲ Inactive or Decommissioned Uranium Mines and Tailings Sites

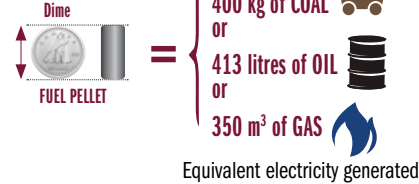
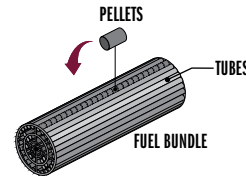
Yellowcake is refined at Blind River, Ontario, to produce uranium trioxide.



At Port Hope, Ontario, uranium trioxide is converted.



At plants in southern Ontario, fuel pellets are loaded into tubes and assembled into fuel bundles for CANDU reactors.



24% of the world's uranium is mined and milled in northern Saskatchewan (2024)

The uranium mining industry is the largest private employer of Indigenous people in Saskatchewan.

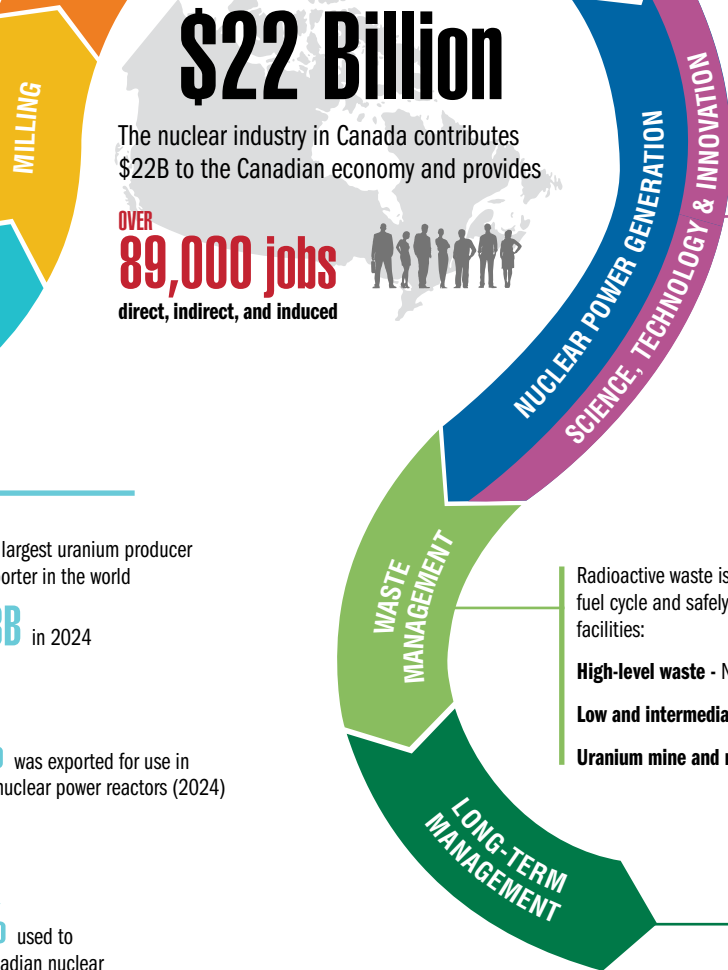


At uranium mills, ore is processed into concentrate: "Yellowcake".



Start

URANIUM MINING



Uranium fuels the world's nuclear power plants.

2nd largest uranium producer and exporter in the world
\$3.8B in 2024

90% was exported for use in foreign nuclear power reactors (2024)

10% used to fuel Canadian nuclear power reactors (2024)

17 CANDU reactors at 4 nuclear power generating stations 6th globally in nuclear power capacity (2023)



Supported by a robust supply chain of over 200 companies.

Life extension: 14 large-scale CANDU reactors in Ontario are in staggered phases of refurbishment: completed, ongoing, and planned. The \$50B+ investment is funded by the province of Ontario, executed by the utilities, and is currently on-budget and on-schedule.

Large-Scale Nuclear Reactors



Canada has a history of deploying large-scale nuclear power and continues to lead in innovation and development.

- Bruce Power expansion project to add up to 4800 MWe of nuclear power in Ontario
- Wesleyville, another potential large-scale build site, could generate between 8,000-10,000 MW of new nuclear generation in Ontario
- Development could provide up to 1 GW of power per reactor
- There are 26 CANDU reactors operating around the world, representing a 6.5% market share
- Saskatchewan, Alberta, and New Brunswick are evaluating potential large-scale new builds to decarbonize electricity systems and provide reliable generation

Small Modular Reactors (SMRs)



Different SMR designs can support various electrification and industrial needs. Current commercial SMR activities in Canada include:

- Construction is underway on the first of four SMR units at Darlington
- Saskatchewan, Alberta, and New Brunswick are evaluating potential SMR deployments to decarbonize electricity systems and provide reliable generation

Research & Innovation Ecosystem

- Canada is a leading producer of radioisotopes for medical, industrial, and research applications
- Canada's largest dedicated nuclear R&D facility is Chalk River Laboratories, part of Canadian Nuclear Laboratories. It contains more than 50 unique facilities and has been undergoing a \$1.2 billion revitalization
- Canada has nuclear facilities coast-to-coast, including TRIUMF (BC), the Sylvia Fedoruk Canadian Centre for Nuclear Innovation (SK), and the Centre for Nuclear Energy Research (NB), and is home to 4 nuclear research reactors - McMaster University, Polytechnique Montreal, Royal Military College, and CNL

Radioactive waste is produced throughout the nuclear fuel cycle and safely managed in licensed storage facilities:

- High-level waste - Nuclear fuel waste **HLW**
- Low and intermediate-level waste **L&ILW**
- Uranium mine and mill tailings waste **UMMT**

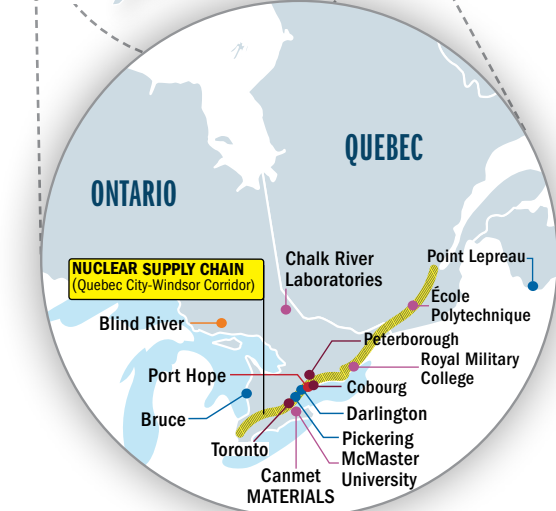
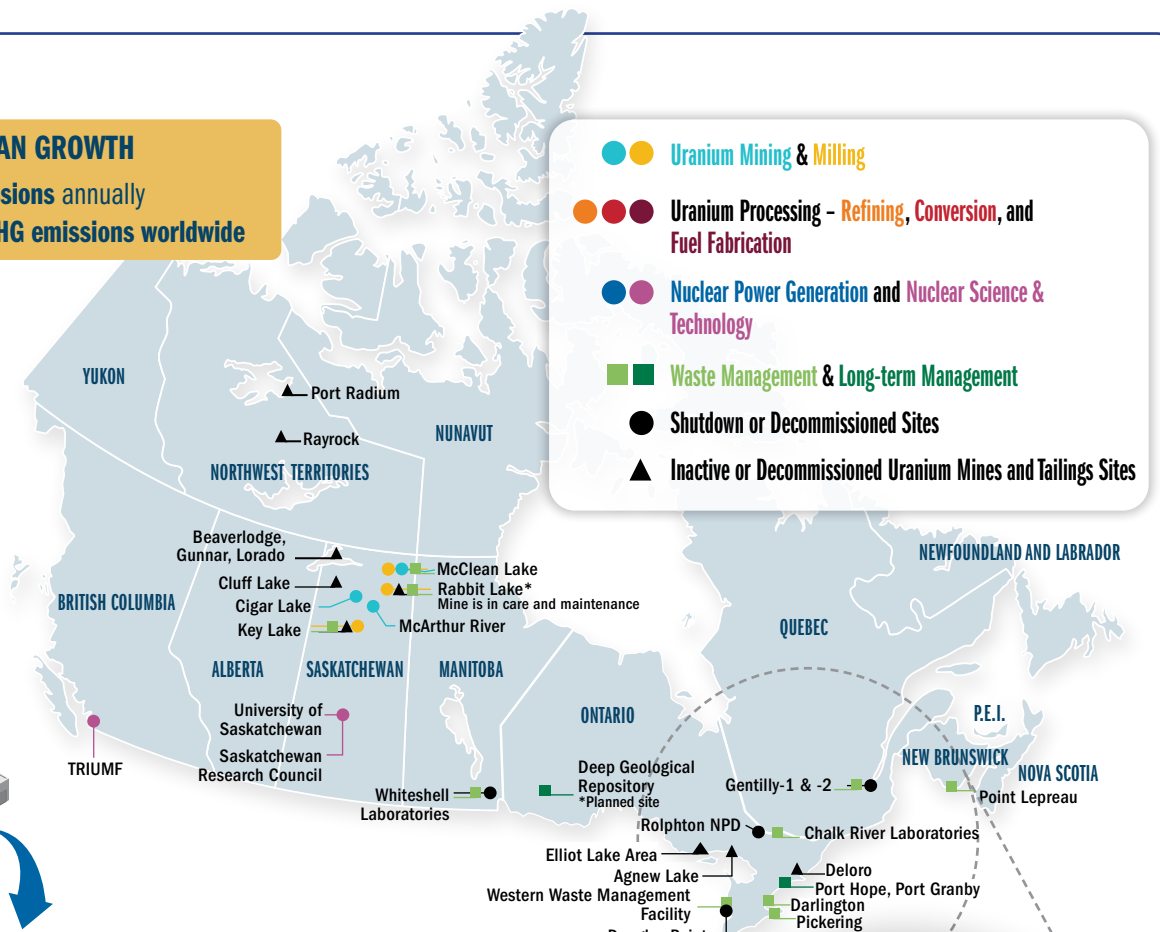
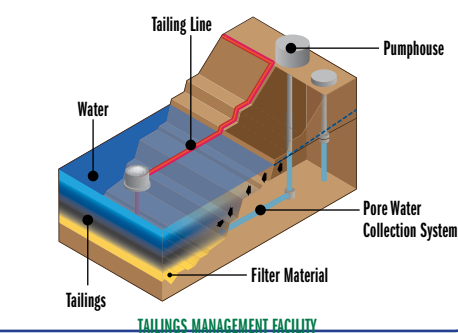
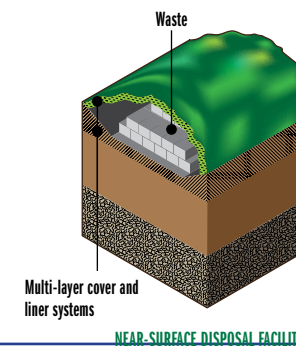
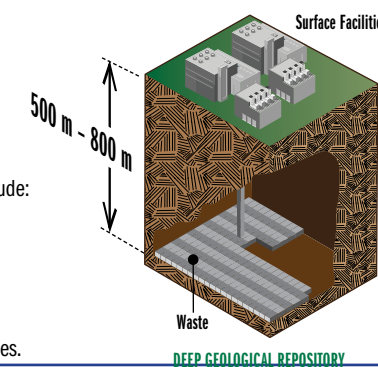
Reinforced Concrete Containers



Initiatives underway for long-term management of radioactive waste include:

- Deep geological repository for nuclear fuel waste
- Near-surface disposal facility for LLW
- Tailings management facilities
- Deep geological repository for ILW and non-fuel HLW

All in keeping with internationally accepted approaches and best practices.



Governance Framework

Policy Makers



FEDERAL
Nuclear energy is under federal jurisdiction.

Key Federal Legislation



- Nuclear Safety and Control Act
- Nuclear Fuel Waste Act
- Nuclear Liability and Compensation Act
- Nuclear Energy Act
- Export and Import Permits Act

Federal Nuclear Policy

- Natural Resources Canada is the lead department on behalf of the Minister of Energy and Natural Resources.
- Other federal departments: ECCC, GAC, HC, TC



- Uranium
- Nuclear Energy
- Nuclear Research and Development and Science and Technology
- Civil Nuclear Liability
- Radioactive Waste Management

Key Policies



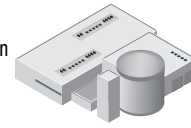
- Canada's Policy for Radioactive Waste Management and Decommissioning
- Nuclear Non-Proliferation Policy
- Non-Resident Ownership Policy in the uranium mining sector



PROVINCIAL & TERRITORIAL
Provinces and territories have ownership over the natural resources and provincial grids that lie within their boundaries.

Electricity Supply

Provinces choose approaches and technologies for electricity generation based on their natural endowments and regional requirements.



Management of Natural Resources

JURISDICTION



* Also regulated by the CNSC

National Regulator



Canadian Nuclear Safety Commission



Regulates



Nuclear Energy



Protect

The **Canadian Nuclear Safety Commission (CNSC)** regulates the use of nuclear energy and materials to protect health, safety, security and the environment; to implement Canada's international commitments on the peaceful use of nuclear energy; and to disseminate objective scientific, technical and regulatory information to the public.

The CNSC is an independent administrative tribunal set up at arm's length from government.

Nuclear Sector

URANIUM COMPANIES

- Cameco
- Orano

NUCLEAR ENERGY PRODUCERS

- Bruce Power
- Ontario Power Generation
- New Brunswick Power

NUCLEAR SCIENCE & TECHNOLOGY

- Atomic Energy of Canada Limited
- Canadian Nuclear Laboratories
- Universities and Colleges
- Federal & Provincial Laboratories
- Hospitals
- Nuclear Applications
- Industry

NUCLEAR SUPPLY CHAIN

- Industry
- Engineering, Procurement, and Construction Firms
- Manufacturing
- Construction
- Services
- Original Equipment Manufacturer

A number of companies stretching along the Quebec City-Windsor Corridor and in others locations across Canada

MAJOR RADIOACTIVE WASTE OWNERS

- Atomic Energy of Canada Limited
- Ontario Power Generation
- Hydro-Québec
- New Brunswick Power
- Uranium mining, milling and processing industry

Nuclear Waste Management Organization

As per the *Nuclear Fuel Waste Act*, the Nuclear Waste Management Organization is responsible for implementing Canada's plan for the safe long-term management of used nuclear fuel, with funding from waste owners.